



HENDERSON
FINANCIAL GROUP

Form ADV Part 2B
Brochure Supplement
Randolph Benjamin Henderson III

Dated: October 25, 2024

Henderson Financial Group LLC

One Columbus Center, Ste. 540
Virginia Beach, VA 23462
(757) 314-4638

www.hendersonfg.com

Item 1 - Cover Page

This Brochure Supplement provides information about Randolph Benjamin Henderson III that supplements the Henderson Financial Group LLC's (HFG) brochure. A copy of that brochure proceeds this supplement. If you have any questions about the contents of this Brochure or if you did not receive a copy of HFG's brochure, please contact us at (757) 314-4638.

Additional information about Randolph Benjamin Henderson III also is available on the SEC's website at www.adviserinfo.sec.gov, which can be found using the identification number, 5267494.

Item 2: Educational Background and Business Experience

Randolph Benjamin Henderson III (aka Ray Henderson)

Year of birth: 1980

Education

University of Virginia
Master of Education
08/01/2001 - 07/31/2002

University of Virginia
Bachelor of Arts - Economics
08/15/1997 - 05/20/2001

Business Experience

03/2017 – Present	Henderson Financial Group LLC	Advisor, Founding Partner, Chief Executive Officer
01/2021 - Present	LPL Financial LLC	Registered Representative
01/2007 - 01/2021	Northwestern Mutual Life Insurance Company	Agent
10/2013 - 01/2021	Northwestern Mutual Wealth Management Company	Representative
05/2011 - 01/2021	Northwestern Mutual Investment Services, LLC	Financial Advisor
01/2007 - 01/2021	Northwestern Mutual Investment Services, LLC	Registered Representative
08/2006 - 11/2020	Regent University	Part-Time Student

Professional Designations

CERTIFIED FINANCIAL PLANNER™ - CFP®

Issuing Organization: CFP Board of Standards

Prerequisites: CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

Educational Requirements: Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program.

Examination Type: Comprehensive CFP® Certification Examination, closed-book and proctored.

Experience: Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.

Ethics: Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Continuing Education Requirements: Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Chartered Financial Consultant® - ChFC®

Issuing Organization: The American College

Prerequisites: Three years of full-time business experience within the five years preceding the awarding of the designation.

Educational Requirements: Seven core and two elective courses, equivalent of 27 semester credit hours.

Examination Type: Final closed-book, proctored exam for each course.

Continuing Education Requirements: 30 CE credits every two years.

Chartered Life Underwriter® - CLU®

Issuing Organization: The American College

Prerequisites: Three years of full-time business experience within the five years preceding the awarding of the designation.

Educational Requirements: Five core and three elective courses, equivalent of 24 semester credit hours.

Examination Type: Final closed-book, proctored exam for each course.

Continuing Education Requirements: 30 hours every two years.

Retirement Income Certified Professional® - RICP®

Issuing Organization: The American College

Prerequisites: Three years of professional experience.

Educational Requirements: Three required courses, equivalent of 9 semester credit hours.

Examination Type: Final course exam for each course (closed-book, proctored).

Continuing Education Requirements: 15 hours of continuing education every two years.

Item 3: Disciplinary Information

Ray Henderson has no legal, administrative, or self-regulatory disciplinary events to disclose.

Item 4: Other Business Activities

Ray Henderson is a registered representative of LPL Financial, and he is transitioning out of that partnership. He is also a Co-Trustee of the Henderson Family Living Trust dtd 12/11/2013.

Item 5: Additional Compensation

As part of his transition away from LPL Financial, Ray Henderson receives compensation from the organization for current client work during that transition. He will not receive any economic benefit from other organizations, persons, or companies in exchange for providing Clients advisory services through HFG.

Item 6: Supervision

Ray Henderson, as Chief Executive Officer, supervises the advisory activities of the firm. As the Chief Compliance Officer, Stephanie Davis, reviews firm advisory activities from a compliance perspective. The firm requires all management and supervised persons to agree to follow HFG's policies and procedures and Code of Ethics. Clients may contact either Ray Henderson or Stephanie Davis at the number listed on this brochure.



HENDERSON
FINANCIAL GROUP

Form ADV Part 2B

Brochure Supplement

Stephanie Lynn Davis

Dated: October 25, 2024

Henderson Financial Group LLC

One Columbus Center, Ste. 540
Virginia Beach, VA 23462
(757) 314-4638

www.hendersonfg.com

Item 1 - Cover Page

This Brochure Supplement provides information about Stephanie Davis that supplements the Henderson Financial Group LLC's (HFG) brochure. A copy of that brochure proceeds this supplement. If you have any questions about the contents of this Brochure or if you did not receive a copy of HFG's brochure, please contact us at (757) 314-4638.

Additional information about Stephanie Davis also is available on the SEC's website at www.adviserinfo.sec.gov, which can be found using the identification number, 5065402.

Item 2: Educational Background and Business Experience

Stephanie Lynn Davis

Year of birth: 1983

Education

University of Washington
Bachelor of Arts
09/01/2000 - 12/01/2004

Business Experience

09/2024 - Present	Henderson Financial Group LLC	Advisor, Partner, Executive Vice President
01/2021 - Present	LPL Financial LLC	Registered Representative
09/2019 - 01/2021	Randolph Henderson	Associate Agent
10/2019 - 01/2021	Northwestern Mutual Investment Services, LLC	Registered Representative
05/2018 - 09/2019	Unemployed	
08/2017 - 05/2018	Addison Avenue	Financial Advisor
10/2017 - 05/2018	Raymond James Financial Services, Inc.	Financial Advisor
09/2017 - 05/2018	Firstech Federal Credit Union	Financial Advisor
10/2017 - 05/2018	Raymond James Financial Services Advisors Inc.	Investment Advisor Representative
09/2017 - 10/2017	Raymond James Financial Services, Inc.	Employee
09/2016 - 09/2017	Unemployed	
10/2010 - 09/2016	Heritage Wealth Advisors	Practice Manager
10/2010 - 09/2016	Ameriprise Financial Services, Inc.	Practice Manager

Professional Designations

Retirement Income Certified Professional® - RICP®

Issuing Organization: The American College

Prerequisites: Three years of professional experience.

Educational Requirements: Three required courses, equivalent of 9 semester credit hours.

Examination Type: Final course exam for each course (closed-book, proctored).

Continuing Education Requirements: 15 hours of continuing education every two years.

Wealth Management Certified Professional® - WMCP®

Issuing Organization: The American College

Prerequisites: One year of professional experience.

Educational Requirements: Three required courses, equivalent of 9 semester credit hours.

Examination Type: Final course exam for each course (closed-book, proctored).

Continuing Education Requirements: 30 hours of continuing education every two years.

Item 3: Disciplinary Information

Stephanie Davis has no legal, administrative, or self-regulatory disciplinary events to disclose.

Item 4: Other Business Activities

Stephanie Davis is a registered representative of LPL Financial, and she is transitioning out of that partnership.

Item 5: Additional Compensation

As part of her transition away from LPL Financial, Stephanie Davis receives compensation from the organization for current client work during that transition. She will not receive any economic benefit from other organizations, persons, or companies in exchange for providing Clients advisory services through HFG.

Item 6: Supervision

Ray Henderson, as Chief Executive Officer, supervises the advisory activities of the firm. As the Chief Compliance Officer, Stephanie Davis, reviews firm advisory activities from a compliance perspective. The firm requires all management and supervised persons to agree to follow HFG's policies and procedures and Code of Ethics. Clients may contact either Ray Henderson or Stephanie Davis at the number listed on this brochure.